

News Release

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**Maybank Investment Bank Issues Four New Call Warrants  
and Four New Put Warrants**

Kuala Lumpur, 10 September 2013 - Maybank Investment Bank Berhad (“Maybank Investment Bank”) is issuing four new European style cash-settled call and four new put warrants (“SW”) over ordinary shares of Kossan Rubber Industries Berhad (“KOSSAN”), Petronas Dagangan Berhad (“PETDAG”), Petronas Gas Berhad (“PETGAS”) and Supermax Corporation Berhad (“SUPERMX”). The warrants will be listed on Wednesday, 11 September 2013 with an issue size of 100 million each.

“The oil and gas sector has frequently been a topic of discussion for many investors and the current selection of underlying counters reflects this long standing interest. Recent events in the Middle East will potentially cause oil prices to rise even higher. The underlying counters in this tranche are sensitive to oil price fluctuations. Therefore, Maybank Investment Bank is now offering both call and put warrants to investors who have a directional view on these underlying companies. The call warrants offer investors with a bullish view the opportunity to participate on the upside of the underlying shares for a fraction of the price while the put warrants offer investors with the opportunity to gain should the underlying price falls”.

KOSSAN manufactures and sells rubber products. Through its subsidiaries, the Company also manufactures and trades latex examination gloves as well as fabricates and installs machinery. KOSSAN has been in the process of streamlining its manufacturing lines as well as increasing production capacity with the completion of three new plants. It also aims to become the market leader in manufacturing nitrile gloves. Maybank Investment Bank has maintained a buy call on KOSSAN as of 27 August 2013, with a target price of RM7.12.

SUPERMAX is an investment holding company whose subsidiaries manufacture, sell and export various types of latex gloves around the world. SUPERMAX recently announced that their first half revenue rose by 35.4% year-on-year fuelled by stronger volume arising from the increase in the capacity of its Klang factory from 1.12 billion to 1.43 billion gloves. Furthermore, their production lines have been refurbished and manufacture solely nitrile gloves.

PETDAG markets petroleum products and operates service stations domestically. The company also has operations in aviation fuelling at the Kuala Lumpur International Airport and bunkering facilities at Westport. It also markets and distributes lubricants. The company recently announced a 15% rise in net profit for the second quarter. This was due to their continuous marketing and promotions as well as cost optimisation efforts. They have an extensive station network with differentiated offerings and regular customer engagements.

PETGAS processes and separates natural gas into its components from the gas field offshore Terengganu. The company stores, transports and distributes these components as well as trades utilities to petrochemical plants. PETGAS' prospects have been viewed as bright on the back of the commencement of its liquefied natural gas regasification terminal business in Melaka, Malaysia's first LNG regasification terminal. Maybank Investment Bank has maintained a hold call on PETGAS as of 23 August 2013, with a target price of RM20.20.

The call and put warrants have the following gearings, PETDAG SW (14.78x), KOSSAN SW (5.79x), SUPERMX SW (7.43x) and PETGAS SW (6.45x). The tenure of all eight SWs above is approximately 12 months.

The terms and conditions of the above call warrants are stated in their respective term sheets and investors should read the term sheets together with the Base Prospectus dated 19 September 2012 and First Supplementary Base Prospectus dated 27 August 2013.

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## About Maybank

- Over 2,200 offices in 20 countries
- 47,000 employees serving over 22 million customers
- Market capitalisation of RM 77 billion
- Total assets of RM495 billion
- Net Profit of RM5.74 billion for FY2012

Maybank is Southeast Asia's fourth largest bank by assets. It is listed and headquartered in Kuala Lumpur and is Malaysia's largest company by market capitalisation.

The Maybank Group has a global network of over 2,200 offices in 20 countries including in all 10 ASEAN countries. The Group commenced commercial banking operations in Malaysia in 1960 and today operates from its key home markets of Malaysia, Singapore and Indonesia as well as across the Asia-Pacific region and major international financial centres. These include the Philippines, Brunei Darussalam, Cambodia, Vietnam, Laos, Thailand, Myanmar, China, Hong Kong, Papua New Guinea, Pakistan, India, Uzbekistan, Saudi Arabia, Bahrain, United Kingdom and United States of America.

Having over 50 years of experience and an early presence in global banking markets, the Maybank Group offers businesses and investors the ability to tap into its resources and network to meet their financial needs. Its range of services includes corporate and consumer banking, investment banking, insurance & takaful, asset management, Islamic banking, offshore banking, stock broking, venture capital financing and much more.

Over the years, Maybank has consistently leveraged on technology for innovation in products and services, as well as to enhance efficiency and build a competitive edge in the region. A host of awards from various regional and international organizations bear testimony to the Group's commitment to excellence. Today, Maybank is not only Malaysia's Most Valuable Brand but is also ranked first among Malaysian banks and among the top 200 global banks by The Banker magazine of UK, and is also the leading Malaysian company in the FORBES Global 2000 List.

Maybank's founding fathers envisioned that the Bank would be a prime catalyst for economic and social development wherever it served. That basic philosophy has never changed and lives on today in its mission to humanise financial services across Asia. This is demonstrated through the Group's commitment to providing the people with access to financial services at fair terms and pricing, advising them based on their needs and always being at the heart of the community.

Through the Maybank Foundation - its vehicle for regional corporate responsibility initiatives - Maybank is today also playing an active role in shaping the future for many of Asia's needy communities. With support from its 47,000 employees who contribute through an active volunteerism programme, the impact is helping society's efforts to create a sustainable and better tomorrow for all.

[www.maybank.com](http://www.maybank.com)

#### About Maybank Investment Bank Berhad

Maybank Investment Bank Berhad (“Maybank IB”), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. It has won numerous prestigious awards such as The Asset Triple A’s Best M&A House in Malaysia 2012 and Best Brokerage House Malaysia 2012, and has emerged in top two positions on the Malaysia Bloomberg Mergers & Acquisitions (M&A), Debt Market - Malaysia Domestic Bonds and Equity & Rights Offerings league tables.

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